



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for frozen 8-16 lb. hens and 16-24 lb. toms barely steady to weak. Demand very light. Trading inactive with no sales reported. Offerings of hens and toms generally available. Parts and meats trading light, most items showing weakness. Offerings mixed but generally available.

EXPORT MARKET HIGHLIGHTS

Demand and trading slow. Limited trading taking place for tails and wings going to Asia. Also, light trading going to Mexico and centering on drums and thighs.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 04, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	64-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	62-64	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 05, 2000**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	64-65	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	64-65	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	62-64	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 JANUARY 2000.

Demand and trading seasonally light. Bulk parts offerings adequate on drums, necks adequate to ample, 2-joint wings adequate to instances burdensome, tom 3-joint wings starting to become more available.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	30.00	10
DRUMSTICKS, TOM—FRESH		W	28.50	20
DRUMSTICKS, HEN		M	30.00	40
WINGS, FULL-CUT, TOM		M	31.00	15
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	26.00		26.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		M	16.43	102
NECKS, HEN		R	18.00	5
BREASTS, B/S, TOM 3/		M	155.00	40
BREASTS, B/S, TOM—FRESH 3/		W	153.64	220
THIGH MEAT		R	75.00	6
THIGH MEAT—FRESH	72.00		72.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		R	63.00	80
TENDERLOINS				
DESTRAPPED TENDERS		R	137.00	120
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	17.67	180
EXPORT TRADING				
DRUMSTICKS, TOMS		W	30.00	240
WINGS FULL-CUT - TOMS		W	29.50	40
WINGS, V-TYPE, TOM				
TAILS		W	14.00	120
MECHANICALLY SEPARATED 4/		W	20.50	320
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	89-97
FRESH TURKEYS Y TOMS 14-24#	82-97
FROZEN TURKEYS Y HENS 8-16#	73-76
FROZEN TURKEYS Y TOMS 14-24#	71-76
FROZEN TURKEYS Y TOMS 24-28#	71-74

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	94-109
TURKEYS Y TOMS UNDER 22#	94-105
TURKEYS Y TOMS 22-24#	94-105
TURKEYS Y TOMS 24-26#	94-105
TURKEYS Y TOMS 26 LBS & OVER	94-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 JANUARY 2000.

Trade sentiment generally steady on tom breast meat and destrapped tenderloins; steady to weak on thigh meat, whole tenderloins, 2-joint wings, tom drums and mechanically separated turkey (MST). Demand and trading light. Offerings of destrapped tenderloins light, whole tenderloins light to ample, tom breast meat generally adequate and light to sometimes burdensome on 2-joint wings, tom drums and MST. Fresh wing meat with skin (1 load) 50, Grade A nonbasted breasts (mixed and spot loads): 10-12 lb., 12-14 lb. and 14-16 lb. breasts all at 110 cents delivered. For export: hen 2-joint wings (2 containers) 30.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	30.00	10
DRUMSTICKS, TOM—FRESH		W	28.50	20
DRUMSTICKS, HEN	27.00		27.00	30
WINGS, FULL-CUT, TOM	30.00		30.00	14
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	27.00		27.00	14
WINGS, V-TYPE, HEN	39.00-40.00		39.90	134
NECKS, TOM		M	16.43	102
NECKS, HEN		R	18.00	5
BREASTS, B/S, TOM 3/		M	155.00	40
BREASTS, B/S, TOM—FRESH 3/		W	153.64	220
THIGH MEAT		R	75.00	6
THIGH MEAT—FRESH	74.00		74.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	65.00		65.00	20
TENDERLOINS	125.00		125.00	20
DESTRAPPED TENDERS		R	137.00	120
DESTRAPPED TENDERS—FRESH	140.00-145.00		143.33	60
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	18.50		18.50	200

EXPORT TRADING

DRUMSTICKS, TOMS	27.00		27.00	40
WINGS FULL-CUT - TOMS		W	29.50	40
WINGS, V-TYPE, TOM	23.00		23.00	104
TAILS	14.00		14.00	312
MECHANICALLY SEPARATED 4/		W	20.50	320
THIGH MEAT - FROZEN	70.00		70.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/05/99

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	1,934	155,978	156,328
1998-1999	6,886	218,397	218,747